



Media Alert

CONTACT:

September 1, 2020

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Fiduciary Advocates to Discuss DOL Hearing Immediately Following Last Panel, at 3:30 PM on Thursday

After Democratic, Republican Conventions, hearing is 'DOL Fiduciary Convention'; hear and question panel of fiduciary leaders on testimony

Washington, D.C., September 1, 2020 – Attend a news roundup on the ‘DOL Fiduciary Convention’.

The Institute for the Fiduciary Standard will host a panel discussion on the DOL hearing on, the proposed rulemaking entitled “Improving Investment Advice for Workers & Retirees.” The panel will immediately follow the hearing, AKA the ‘DOL’s Fiduciary Convention’ on Thursday at 3:30 PM.

What: Panel discussion of DOL hearing on proposed fiduciary rulemaking

When: Thursday September 3 at 3:30 PM (or, immediately following hearing adjournment)

Where: Conference call: 857-232-0159; 626004

Who: Phyllis C. Borzi, Former Assistant Secretary, DOL (Subject to scheduling)

David Certner, Director of Legislative Policy, AARP

Ron A. Rhoades, Associate Professor of Finance, Western Kentucky University

Norman Stein, Pension Rights Center

Knut A. Rostad, Institute for the Fiduciary Standard

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Institute for the Fiduciary Standard

The Institute for the Fiduciary Standard formed in 2011 as a non-profit to provide research and education on the vital role of the fiduciary duties for investors and the capital markets. The Institute’s Real Fiduciary™ Advisors affirm their fiduciary and fee-only practices to the SEC. See www.thefiduciaryinstitute.org.