



Media Advisory -- Thursday, August 29, 2013

Conference Call: 401(k) Fees And Expenses And Plan Sponsor  
Fiduciary Duties – Part I

What: A conference call of leading industry experts on 401(k) fees  
and expenses and fiduciary duties

When: **Thursday, September 5, at 2:PM ET**

Where: Call in: 605-715-4920; code 379004

Who: Jeffrey Turner, Deputy Director Regulations and  
Interpretations, EBSA, Department of Labor

John Rekenhaller, Vice President of Research  
Morningstar

Edward Lynch, Founder & CEO  
Fiduciary Plan Governance, LLC

Kate McBride, Panel Moderator,  
Founder, Institute for the Fiduciary Standard

Background: Yale Professor Ian Ayers initiative highlighting 401(k) fees and  
expenses, though limited by its research design, is a reminder of  
the importance of fully understanding a plan's fees and  
expenses relative to the services provided. This discussion will  
review the key issues plan sponsors should keep in mind.

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