Institute for the Fiduciary Standard

Fiduciary September 2016



Frankel Fiduciary Prize 2016 Program

September 23, 2016

Phyllis C. Borzi, Assistant Secretary for EBSA, Department of Labor

The Institute for the Fiduciary Standard honors Phyllis C. Borzi, Assistant Secretary at the Department of Labor (DOL) of the Employee Benefits Security Administration (EBSA). *

Program Agenda

10:00	Welcome to the 2016 Frankel Fiduciary Prize Program Knut A. Rostad, Institute for the Fiduciary Standard
10:05	With Special Appreciation for Fiduciary in 2016 Tamar Frankel, Boston University School of Law
10:10	Remarks of Robert A. G. Monks On Phyllis C. Borzi As delivered by Dallas Salisbury, Resident Fellow, President, Emeritus, EBRI
10:20	Panel: The DOL Rule in the March of History
	Moderator: Stephen Hall, Better Markets Barbara Roper, Consumer Federation of America Joseph C. Peiffer, PIABA David Certner, AARP
11:05	Introduction of the Frankel Fiduciary Prize Deborah DeMott, Chair, Frankel Fiduciary Prize Nomination Committee
	Presentation of the Frankel Fiduciary Prize Knut A. Rostad
	Acceptance of Frankel Fiduciary Prize Phyllis C. Borzi
11:30	Program Completion

• UMD Center for Financial Policy is a supporting sponsor of this event.