

Leading Advisors, Experts to Discuss Leveraging Fiduciary / Fee Only Practices and Culture at ‘Leadership Through Fiduciary’ October 15, 2018

Washington DC, October 15 – The Institute for the Fiduciary Standard today announced the final ‘Leadership Through Fiduciary’ program. The program is the final Fiduciary September 2018 event.

Institute president, Knut A. Rostad said in a statement, “We are excited to offer this unique and important program. Scholars, advisers, experts and industry leaders will discuss fiduciary practices, culture and work ethic that differentiate fiduciary and non-fiduciary firm.”

TD Ameritrade Institutional, which provides custody services to more than 6,000 independent RIAs, is the exclusive sponsor of Fiduciary September.

“We’re proud once again to support Fiduciary September, which each year gathers the industry’s leading voices to debate and discuss the importance of the fiduciary standard,” said Skip Schweiss, managing director of advisor advocacy & industry affairs at TD Ameritrade Institutional. “For more than a decade, we’ve been staunch advocates for independent RIAs and their client-first approach. The Institute and its programs deliver a valuable service by continuing to shine a spotlight on fiduciary principles.”

About the Institute for the Fiduciary Standard

The Institute for the Fiduciary Standard formed is a non-profit formed in 2011 to provide research, education and advocacy on the vital role of the fiduciary standard for investors and the capital markets. For more information, visit www.thefiduciaryinstitute.org.

About TD Ameritrade Institutional

TD Ameritrade Institutional is a leading provider of comprehensive brokerage and custody services to more than 6,000 fee-based, independent registered investment advisors and their clients. Our advanced technology platform, coupled with personal support from our dedicated service teams, allows investment advisors to run their practices more efficiently and effectively while optimizing time with clients.

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